

JACQUES ZOGHBY

Financial Advisor

I launched my career as a Financial Advisor in 2022, building on nearly a decade of experience in the financial world. My six years as a Business Consultant at Discovery were particularly formative for me. During that time, I not only reached 8th in the country for performance but also gained invaluable insights into the challenges that everyday people face when dealing with brokers and financial institutions. These challenges struck a chord with me, and they sparked a passion to help people directly. That passion led me to transition into financial advising, where I could provide clear, empathetic guidance and empower individuals to take control of their financial futures.

In 2022, I joined Attooh, and within just eight months, I was honored to be named Rookie of the Year. That recognition was a testament to my dedication and expertise, but more importantly, it reaffirmed my commitment to putting my clients first. Since then, my focus has remained on empowering people with the knowledge and confidence to make informed financial decisions.

As a brain tumor survivor, I know firsthand how life's unexpected challenges can impact not only your health but also your financial stability. It's given me a deep understanding of how crucial it is to be properly prepared—not just with state-of-the-art medical technology and comprehensive medical cover, but also with solid financial planning for the future. Whether it's dealing with a health crisis, unexpected life events, or planning for long-term financial security, I'm committed to ensuring my clients are fully covered and well-prepared for any challenge life throws their way.

Outside of work, I'm a devoted husband and proud fur-dad to three lovable Pitbulls. The same care, dedication, and commitment I show to my clients are the qualities I bring to my family, always striving to make those I love feel supported and valued.

At the heart of my work is a simple but powerful philosophy: "Real Advice for Real People." I believe everyone deserves access to clear, understandable financial guidance. My mission is to educate and support my clients every step of the way, helping them take control of their financial future with advice they can trust.



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CONTACT

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QUALIFICATIONS

Higher Certificate in Financial Planning NQF 5 | Milpark, 2022



BUSINESS EXPERIENCE

ITEC South Africa | Sales Representative, 2015 - 2016

BrightRock | Distribution Director 2016 - 2016

PSG Wealth | Financial Advisor, 2016 - 2017

Discovery | Business Consultant 2017 - 2022



DOES YOUR MONEY NEED A “PROFESSIONAL TRAINER”?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



BUSINESS INSURANCE

- Keyman Insurance
- Buy/Sell Agreements
- Contingent Liability



PERSONAL BANKING



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



FIDUCIARY

- Wills and Estate
- Trust and Tax solutions



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".