

# ROBERT LAUWRENS

*Actuary, Branch Director & Financial Advisor*

Robert's background, unique set of skills, wealth of experience, and qualifications certainly differentiate him and enable him to provide 'out of the box' thinking solutions with expert financial advice and Intermediary Service.

Robert has been in the financial services industry since 2009, starting out as an Actuary doing contract work for Discovery while lecturing and obtaining his board exams. He holds a Baccalaureus Scientiae (B.Sc) degree in Actuarial Science, a B.Sc Honors in Actuarial Science, and a B.Sc Honors in Mathematical Statistics with distinction.

Understanding that knowledge is power, Robert continues to keep up to date with the latest changes in legislation, taxation, products, practices, and industry trends, as this is part of his daily business operations.

Additionally, Robert has worked for Parexel, an American-based company listed on NASDAQ, managing a team of programmers and statisticians globally for approximately four years.

In 2017, Robert joined Discovery as a Franchise Director, overseeing financial advisors linked in the Coastal region. His purpose is to make an impact in people's lives by assisting them on their journey toward financial independence, adding value to clients, their families, and their companies' wellbeing.

Together with his proficient team of support staff, Robert assists clients in implementing a holistic plan to achieve their dreams and goals. He has partnered with attooh!, one of the top firms in South Africa and recognized as the Top GC since 2014 and counting. Given their alignment, core purpose, and motto, this is a partnership built on a rock-solid foundation:

"We make ordinary people Millionaires and make Millionaires Financially Independent." You can be assured that by working with Robert and his team, you will receive the best advice the industry has to offer



Financial Advisor



## CONTACT

### Website

[www.robertlauwrens.co.za](http://www.robertlauwrens.co.za)

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### Mobile // Office Number

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## QUALIFICATIONS

B.Sc Actuarial Science | University of the Free State (UFS), 2011

B.Sc Honors Mathematical Statistics | University of the Free State (UFS), 2012

B.Sc Honors Actuarial Science | University of the Free State (UFS), 2011



## BUSINESS EXPERIENCE

Discovery | 2009 - 2013

Parexel | 2013 - 2017

Discovery - Franchise Director / Self Employed Entrepreneur | 2017 - 2020

attooh! - Riocht Finance | 2020 - current



# DOES YOUR MONEY NEED A “PROFESSIONAL TRAINER”?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

## MY SERVICES INCLUDE



### INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



### PERSONAL BANKING



### WILLS & ESTATES



### HEALTH

- Medical aid
- Gap cover



### INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



### SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



### EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



### VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



## THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".