

NEIL MULLER

Financial Advisor

In my practice, clients always come first. Financial planning isn't just about policies and numbers—it's about real people, real goals, and real security. Everyone's financial journey is different, and my role is to provide guidance that makes a lasting difference in their lives.

For over 21 years, I've helped individuals and families navigate the complexities of financial planning. My career began at Liberty Life in 2004, and since then, I've continued to expand my knowledge and expertise to ensure clients receive the most effective financial strategies available. Staying ahead with the latest industry advancements allows me to structure portfolios that are not only well-planned but also tailored to each client's unique needs.

A holistic approach to financial planning is at the heart of my work. It's not just about finding the right product—it's about understanding where you are today and where you want to be in the future. Whether it's securing financial independence, protecting loved ones, or planning for retirement, I focus on solutions that align with your life's goals.

Building strong, lasting relationships with my clients is a priority. Regular check-ins and open conversations ensure that financial plans stay relevant as life changes. One of our core values at attooh! is "Love, Serve, and Remember", which reflects my commitment to providing genuine care, expert advice, and ongoing support.

I believe that financial security should empower you to enjoy life, not hold you back. The short time we have to build wealth and provide for those who matter most is precious, and making informed decisions now can create peace of mind for the future.

Excellence, integrity, and a client-centred approach define my practice. Whether you're starting your financial journey or looking to refine your current plan, I'm here to provide the expertise and support you need. Let's work together to create a secure and prosperous future for you and your loved ones.


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CONTACT

Website

www.neilmuller.co.za

Email Address

neil@attooh.co.za

Mobile // Number

+27(0) 82 856 8110

Physical Address

Menlyn Woods Office Park, Faerie Glen, 0043



BUSINESS EXPERIENCE

attooh! | Financial Advisor | 2014 - current

Finlogic | Broker | 2010 - 2014

I-Control | Financial Advisor | 2008 - 2010

Select Financial Services | Financial Advisor | 2004 - 2008



DOES YOUR MONEY NEED A "PROFESSIONAL TRAINER"?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



BUSINESS INSURANCE

- Keyman Insurance
- Buy/Sell Agreements
- Contingent Liability



PERSONAL BANKING



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



FIDUCIARY

- Wills and Estate
- Trust and Tax solutions



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".