

PIERRE GREYLING

Financial Advisor

My name is Pierre Greyling, and I am a seasoned Financial Advisor with over two decades of experience, proudly affiliated with the Attooh! Group of Companies—an award-winning financial advisory firm with a strong national presence. At attooh!, we specialise in a comprehensive spectrum of corporate and individual financial services, offering tailored solutions to help our clients navigate every stage of their financial journey.

Since joining the financial services industry in September 2000, I've dedicated myself to delivering comprehensive financial analysis and strategic planning to individuals, families, and businesses. I firmly believe that financial planning is not a one-size-fits-all process. That's why I focus on creating personalised, holistic solutions in areas such as Medical Aid, Life Assurance, Investments, Business Assurance, and Short-Term Insurance. My mission is simple: to add meaningful value to my clients' lives, guiding them to turn their financial goals and dreams into reality. Whether you're building wealth, protecting your family, or growing your business, I provide ongoing support through life's inevitable changes, ensuring your plan evolves with your circumstances.

I take pride in maintaining a hands-on, relationship-focused approach, always acting in the best interest of my clients. I am passionate about helping people shift to a growth mindset, embracing change and using it as an opportunity for transformation and progress in their financial lives.

As a Registered Financial Planner, I stay informed and up-to-date with the latest legislation, tax regulations, financial products, and industry trends. This ensures that I offer advice that is not only professional and compliant, but also relevant and forward-thinking.

Through my affiliation with Discovery, I'm able to provide access to an innovative suite of financial solutions and the added value of the Discovery Rewards Programme, enhancing the overall client experience and delivering extra benefits along the way.

Together with a highly skilled support team, I am committed to walking the journey with you—protecting your present and planning for your future with purpose, integrity, and insight.

I look forward to partnering with you on your path to financial freedom.

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CONTACT

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BUSINESS EXPERIENCE

Discovery | *Business Consultant* 2000 - 2004

Abacus Financial and Healthcare |
Independent Financial Advisor 2004 - 2012

Discovery | *Financial Advisor*, 2012 - 2023

attooh! | *Financial Advisor*, 2023 - current



Discovery



DOES YOUR MONEY NEED A “PROFESSIONAL TRAINER”?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



PERSONAL BANKING



WILLS & ESTATES



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".