

VERNA KRUGER

Financial Advisor

Verna Kruger is regarded as a highly skilled and experienced financial advisor. She has worked hard to expand her financial services sector knowledge, expertise, and financial intelligence, allowing her to develop into a strategic thinker with sound financial judgement and a thorough understanding of the industry's financial ideas.

She is well-known for being extremely efficient in her work, as well as knowledgeable, detail-oriented, astute leader, and financial portfolio expert, having built effective and long-term insurance portfolios for a wide range of clients.

Her professional career as a financial advisor began in 2016 with Vital Consult, where she obtained experience and expertise in marketing long-term insurance, a variety of investment products and short-term insurance. She later joined the Attooh Discovery Group in 2020 while focusing on her national qualifications in RE5 and NQF5 Wealth Management and credentials and is a Financial Planning Institute-registered financial advisor.

In her prior capacity as service manager at Rola Motors / Mercedes-Benz, Verna built and developed an exceptional professional career. She has consistently found success through her effective communication skills and the unique ability to navigate the details, from overseeing a staff of 200+ and leading strategic business development, strengthening client relationships, change and program management, and guiding the success of high-performing teams. Verna Kruger has obtained the respect and trust of both clients and colleagues.

Verna Kruger strongly believes that knowledge is power, and as part of her daily business operations, she keeps up with the latest changes in legislation, taxation, products, practices, and industry.

Over the years, she has built a reputation for providing real value to small and medium-sized enterprises as well as individuals. Her very professional approach, backed by competence, emotional sensitivity, and exceptional service, allows her to meet and surpass customer expectations.

With the help of her skilled team of support professionals, Verna and her capable team of support employees can assist you in designing a holistic plan to achieve your aims and goals.

You can rest assured that working with Verna Kruger and her team will provide you with the greatest assistance available in the business.

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CONTACT

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QUALIFICATIONS

RE5 – Moonstone Business School of Excellence

NQF5 – RJM Educational Consulting



BUSINESS EXPERIENCE

Vital Consult, 2016 - 2020

attooh! 2020 - current



Discovery



DOES YOUR MONEY NEED A “PROFESSIONAL TRAINER”?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



PERSONAL BANKING



WILLS & ESTATES



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".