

MORNE VICTOR

Financial Advisor

Morne Victor is one of the advisors at the attooh! Group in Cape town, with the following believe to protect and enhance the clients financial wellness and constantly encourages and motivates his team to do the same.

Morne understand in this uncertain world and economy to stay calm and adress matters as they arise, always striving for customer excellence and to better his service through his team and himself to give the clients the best version possible.

Morne spend over 23 years in the Health and fitness industry, helping thousand of his clients to reaching there health goals, and decided to take the same passion and dedication to the financial industry to help his clients reach there financial goals, as he understand the steps to success and what it takes to get the results.

Morne personal life experiences and work experiences enable him to walk a path with his clients to ensure great understanding of there needs and relationship building to take customer service to the next level, and over the years develop great listening skills and various boday language techniques to ensure he can assist his clients to the best of his ability.

Morne specialize in numerous financial areas and along with his team and support staff with exceptional advice in the areas of life and Dissability, assurance, risk planning , investment savings , planning pre- post retirment , short term insurance , Discovery insure , Discovery bank , to name few.

In assostiation with the Attooh group of companies and with proficient team and support staff Morne offers and expert hand in the planning of their furture , and is passionate about guiding clients in their financial potential ensuring their future financial success.

Financial planning and dissipline is key to ones financial freedom, so if you would like to experience financial freedom give myself and my team the opurtunity to show how we can assist you on your journey of financial freedom and lower your risks of life happening in the future .

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CONTACT

Website

www.mornevictor.co.za

Email Address

morne.victor@attooh.co.za

Mobile Number

+27(0) 79 591 3682

Physical Address

Unit 1B, The Ridge Office Park,
Doordekraal Road, Kenridge,
Bellville, Cape Town, 7550



QUALIFICATIONS

Matric and RE5



Discovery



DOES YOUR MONEY NEED A "PROFESSIONAL TRAINER"?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



BUSINESS INSURANCE

- Keyman Insurance
- Buy/Sell Agreements
- Contingent Liability



PERSONAL BANKING



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



FIDUCIARY

- Wills and Estate
- Trust and Tax solutions



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".