

WHAT THIS FAMILY READINESS TOOL KIT IS AND WHY IT MATTERS

This Family Readiness Tool kit is designed to support your Will by guiding the important conversations only you can have with your loved ones. Inside, you'll find the GAP Test and the essential tools your family will rely on to understand your wishes, your intentions, and the meaning behind your decisions. It's a simple, practical way to prepare your family with clarity and confidence for the future.

THE GAP TEST™ (Client-Facing Q&A)



The GAP Test helps you begin the conversations your family will one day depend on. These questions are designed to bring your wishes to life, deepen understanding, and ensure your spouse and children hear directly from you, not from documents alone. Use this section to guide meaningful discussions about your hopes, values, and intentions for your loved ones.

[DOWNLOAD HERE](#)

FAMILY INFORMATION FILE (Digital Life File)

Your Family Information File is where important details, contacts and key information come together in one place. It supports your Will and your conversations by helping your family know exactly where to find what matters. Completing this section ensures your loved ones feel prepared, connected and guided when they need clarity. Keep this document SAFE!

IMPORTANT CONTACTS LIST

This section allows you to list the people and professionals your family may need to reach in the future. By completing it now, you remove uncertainty and give your loved ones immediate access to the right support and guidance.



LAST & FINAL LETTER (Optional Personal Message)

This is the place to share the thoughts, wisdom and personal words that cannot be captured in legal documents. Your Last & Final Letter allows your family to hear your voice, understand your intentions, and feel your presence when it matters most.



The Digital Life File, Contact List, and the Last and Final Letter are fillable documents and should be completed on a computer and NOT on a phone.

[DOWNLOAD HERE](#)

Your Will gives direction. These documents give meaning.
Your clarity today becomes your family's strength tomorrow.