

EDDIE DREYER

Financial Advisor

I am a young financial advisor, striving to provide adaptable solutions to individuals and families regarding their finances. I am associated with attooh! Stride Fiducia, leading experts in financial planning. I like to provide holistic and thought-out solutions to all who may need it. A knack for finances led me to study Economics with International Trade at the North-West University.

Completing my degree drove my passion towards financial planning. I take pride in the knowledge that I gain and strive to better myself to the absolute best of my ability. I would like to build strong, personal relationships between myself and clients, which transcends generations. This will allow me to build solutions that are personalised for every individual, no matter their age.

I recently started my career within the personal finance space, which translates to an openness and willingness to learn and improve. I like to pay attention to every meticulous detail within a person's financial situation, crafting applicable solutions designed to help them.

My expertise enables me to provide structured solutions regarding risk, portfolio management, and retirement planning. Optimising your financial plan to protect you in unforeseen circumstances.

Financial planning should be built upon trust and honesty between client and advisor. Trust is earned over time. Integrity is something I like to pride myself on. As a young professional myself, I have a fundamental understanding of the workings of a younger mind. Realising the importance of financial planning and management is an essential part in the life of every young person. This is where I look to develop and shape a better understanding of finances within today's youth.

Hardships have taught me about the importance of having a financial plan, before and after retirement. I whole-heartedly believe that with the right tools, people can protect themselves in these situations.

Outside of financial planning, I also have an interest in motorsport, looking to some day attend my first Formula One grand prix. I love technology and I like to stay ahead of the curve in terms of technological developments.

If I seem like the right person to assist you within a very difficult financial landscape, feel free to contact me, and I will see how I can help you.



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CONTACT

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QUALIFICATIONS

*Bachelor's of Commerce in Economics
with International Trade*



BUSINESS EXPERIENCE

*Old Mutual | 2024 - 2025 | Financial
Advisor*



Discovery



DOES YOUR MONEY NEED A “PROFESSIONAL TRAINER”?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



BUSINESS INSURANCE

- Keyman Insurance
- Buy/Sell Agreements
- Contingent Liability



PERSONAL BANKING



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



FIDUCIARY

- Wills and Estate
- Trust and Tax solutions



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".